

**CHARTERED FINANCIAL CONSULTANT (ChFC)  
CHARTERED LIFE UNDERWRITER (CLU)  
The American College**

**IRM 3301, 3310**

The American College (TAC) is the only professional designation awarding entity that sends the national written exam to UHD to administer as the course final exam. The class assignments, quizzes, other course content and national exam are carefully designed by a TAC team. Students should purchase the course materials online during the first week of class at [TAC.press@theamericancollege.edu](mailto:TAC.press@theamericancollege.edu) or call 610-526-1350 in order to ensure the most current materials are being used. The course instructor focuses on the content and learning objectives set forth in the course materials which reflect current issues of relevance to the industry and nation.

The instructor will develop a midterm exam compiled of questions in the similar format as the national exam to provide students practice with the mode and degree of difficulty of the comprehensive final and national exam. Students should understand that they will be taking the national exam as the final exam, and if they are successful, they will earn credit for the corresponding TAC course, which may be applied to two TAC professional designations, including the Chartered Financial Consultant (ChFC) and Chartered Life Underwriter (CLU). The instructor will schedule the final written exam to be taken on the UHD campus within the first six weeks of the semester on a date and time that works for the majority of students. A make-up exam time may also be anticipated and scheduled. The instructor and the director will receive the final exam grades from TAC within three days, which the instructor will post.

With online courses, some students are too remote to attend the final exam at UHD. During the first three weeks of each semester, a remote student must advise the instructor whether they prefer to take a proctored written final exam or a proctored computerized final exam in their locality. If the remote student prefers a written exam, the student must contact a local university and arrange for a local professor to receive, administer and proctor the exam. The local professor must send their name, university, address, email and phone number to TAC within the first six weeks of class. If the student wishes to take a proctored computerized exam, the student must provide TAC their name, address, phone number, and email address so TAC can register and arrange for them to take the exam at a Pearson Vue-approved site in their locality. The student must pay a \$60 fee for remote administration of the final exam, upon receipt of which scheduling instructions will be sent to the student. The UHD testing Center does not currently administer Pearson Vue exams.