BOB Report

Step 1: Login to People soft

University of Houston System

	User ID (User ID is your 7-digit ID Numb	er)
	Password	
	Sign In	
	Reset Password Request My User ID List of supported browsers	
山	University of Houston Clear Lake	UNIVERSITY OF HOUSTON - VICTORIA

Once logged in enter into PeopleSoft Human Resources Module

UNIVERSITY OF HOUSTON SYSTEM



Favorites -	Main Menu –	> UHS HRM	IS Budget 🔻 >	Reports * >	BOB Report
	.e [.]				

BOB Report

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value Add a New Value
Run Control ID: begins with 🗸
Case Sensitive
Search Clear Basic Search 🔚 Save Search Criteria

Find an Existing Value | Add a New Value

- 1. Create a Run Control ID if you are running the report for first time or search for the Run controlID used before
- 2. Enter the last date of the month that corresponds to the accounting period
- 3. Enter the business unit.
- 4. Enter the College ID / Dept ID where payroll is charged or you can select the cost center for which you need the report
- 5. Select the Sort option for the report.
- 6. Select the format in which you want the report (PDF or XLS), click the Run button.

Uhs Runcti Ubu	d022		
Run Control ID:	BOB_HRM Report Manager	Process Monitor	Run
Bob Report			
As Of Date: Business Ur	07/31/2015 🛐 it: HR784 🔍 UH Downtown	PDF Report XLS Report	
Report Choi	ce	Include Fringe Den Frieum	
	O Division	include Fringe Ben. Encum.	
College ID:	Q		
Sort Option:	Department, Cost Center 🗸	Page Break after Cost Center	
	Personalize Find View All 💷 🛅	First 📧 1 of 1 🖿 Last	
Fund C	ode Department Program Code Project ID		
1		÷ =	
🗐 Save 🙎	Return to Search	📑 Add 🔎 Upda	te/Display

Navigate to BOB report: Main Menu->UHS HRMS Budget->Reports-> Bob Report

7. Click the OK button on the next page

Process Scheduler Request

	User ID	1113074			Run Control ID	BOB_	HRM				
1	Server Name	PSUNX	~	Run Date	07/29/2015	31					
	Recurrence		\checkmark	Run Time	10:30:57AM		Reset	to Current	Date	e/Time	
	Time Zone	Q									
Proces	s List										
Select	Description		Process	Name F	Process Type	*Тур	е	*Format		Distribution	ı
✓	BOB Report		UBUD02	2 8	SQR Report	We	b 🗸	PDF	~	Distribution	I

OK Cancel

8. Click Process Monitor to access the report.

Process List Server List	
View Process Request For	
User ID 1113074 Q	Type Last V 1 Days V Refresh
Server 🗸 🗸	Name Q Instance to
Run Status 🗸 🗸	Distribution Status 🗸 V Save On Refresh

Proce	ss List					Personalize Find View All	🧟 ا 🛗 🛛 Firs	st 🗹 1-4 of 4	🕨 Last
Select	Instance	Seq.	Process Type	Process Name	User	Run Date/Time	Run Status	Distribution Status	Details
	11026569		SQR Report	UBUD022	1113074	07/29/2015 10:30:57AM CDT	Success	N/A	Details
	11025103		SQR Report	UBUD025	1113074	07/28/2015 4:04:42PM CDT	Success	Posted	Details
	11024899		SQR Report	UBUD022	1113074	07/28/2015 3:02:54PM CDT	Success	Posted	Details
	11024882		SQR Report	UBUD022	1113074	07/28/2015 2:59:53PM CDT	Success	Posted	Details

Go back to BOB Report



Process List | Server List

9. Click details to get the process detail page

Process Detail

Process	
Instance 11025103	Type SQR Report
Name UBUD025	Description Position Funding Report
Run Status Success Distrit	oution Status Posted
Run	Update Process
Run Control ID POSITIONFUNDING	O Hold Request
Location Server	Queue Request
Server PSUNX	Cancel Request
Begurrange	O Delete Request
Recurrence	Restart Request
Date/Time	Actions
Request Created On 07/28/2015 4:04:43PM CDT	Parameters Transfer
Run Anytime After 07/28/2015 4:04:42PM CDT	Message Log
Began Process At 07/28/2015 4:05:03PM CDT	Batch Timings
Ended Process At 07/28/2015 4:05:17PM CDT	View Log/Trace
OK Cancel	

10. Click View Log / Trace to access the report in the format selected in the initial step. Click on the PDF or XLS file link to open the report

View Log/1	Trace				
Report					
Report ID:	6865354	Process Ins	tance: 11	025103	Message Log
Name:	UBUD025	Process Typ	pe: SC	R Report	t
Run Status:	Success				
Position Fun	ding Report				
Distribution	n Details				
Distribution	Node: PSUNX	Exp	piration Date	e: 08	3/27/2015
File List					
File List Name			File Size (by	vtes)	Datetime Created
File List Name SQR_UBUD0	025_11025103.log		File Size (by 1,522	rtes)	Datetime Created 07/28/2015 4:05:17.967806PM CDT
File List Name SQR_UBUD(ubud025_11	025_11025103.log		File Size (b) 1,522 68,418	rtes)	Datetime Created 07/28/2015 4:05:17.967806PM CDT 07/28/2015 4:05:17.967806PM CDT
File List Name SQR_UBUD(ubud025_11) ubud025_11	025_11025103.log 025103.PDF 025103.out		File Size (by 1,522 68,418 147	ytes)	Datetime Created 07/28/2015 4:05:17.967806PM CDT 07/28/2015 4:05:17.967806PM CDT 07/28/2015 4:05:17.967806PM CDT
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